

June 2009 News Letter

Dear Client

In relation to the email sent on the 24th June, Acumen has now been updated and the following fields have been relocated to Key Dates, these were

Under Database/Trust Details/

Last Accounts Prepared

Date Filed (Would become Work Finished for above record)

Next Date Due, Last Review Date, Next Review

Under Statutory Registers/Statutory Details/

Last Accounts Prepared

Date Filed (Would become Work Finished for above record)

Next Date Due, Last Board Meetings, Next Board Meeting, Last General Meeting

Last AGM, Next AGM Due

As promised all existing data will be moved and entered under new categories which can be seen by going to \Table Codes\Database\Account Event Types

Also as with the officers, Trust parties will now only display active parties, there is a tick box on the top right of the grid to show all resigned trust parties.

Attached is the consolidated Help PDF that comes from the word help documents that we sent in the first newsletter. The PDF is the continuation of the new help system that will be incorporated into Acumen hopefully within the next month. The PDF includes the documents I sent earlier and also includes General Ledger, Purchase Ledger etc

Kind Regards
Scott Falla